

January 10, 2018

Asst. Vice President, Listing Deptt.  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot C/1, G Block  
Bandra Kurla Complex,  
Bandra (E),  
MUMBAI - 400 051  
Scrip Code: HEROMOTOCO

The Secretary,  
**BSE Limited**  
25<sup>th</sup> Floor,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001  
Scrip Code: 500182

**Sub: Compliances under the SEBI (Depositories and Participants) Regulations, 1996**


Dear Sirs,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 55A for the quarter ended December 31, 2017 in compliance of the SEBI (Depositories and Participants) Regulations, 1996.

Kindly take the same on your records.

Thanking you.

**For Hero MotoCorp Ltd.**

  
(Neerja Sharma)  
Company Secretary



Encl.: a/a

# SANJAY GROVER & ASSOCIATES

## COMPANY SECRETARIES

B-88, 1<sup>st</sup> Floor, Defence Colony, New Delhi - 110 024  
Tel. : (011) 4679 0000, Fax : (011) 4679 0012  
e-mail : [contact@cssanjaygrover.in](mailto:contact@cssanjaygrover.in)  
website : [www.cssanjaygrover.in](http://www.cssanjaygrover.in)

THE BOARD OF DIRECTORS  
HERO MOTOCORP LTD.  
34, COMMUNITY CENTRE,  
BASANT LOK, VASANT VIHAR,  
NEW DELHI-110057

### CERTIFICATE RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended : December 31, 2017
2. ISIN : INE158A01026
3. Face Value : Rs. 2/- each
4. Name & CIN of the Company : **HERO MOTOCORP LIMITED**  
**L35911DL1984PLC017354**
5. Registered Office Address : 34, Community Centre, Basant Lok, Vasant Vihar,  
New Delhi-110057
6. Correspondence Address : 34, Community Centre, Basant Lok, Vasant Vihar,  
New Delhi-110057
7. Telephone & Fax No. : Tel. No. : 011-46044100,  
Fax No. : 011-26143321
8. E-mail address : [Neerja.sharma@heromotocorp.com](mailto:Neerja.sharma@heromotocorp.com)
9. Name of the Stock Exchanges where the Company's securities are listed:
  - a) BSE Limited
  - b) The National Stock Exchange of India Limited

S. No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	19,97,07,021	100.00
11.	Listed Capital (Exchange wise)		
	a) BSE Limited.	19,97,07,021	100.00
	b) National Stock Exchange of India Ltd.	19,97,07,021	100.00
12.	Held in dematerialized form in CDSL	25,34,868	1.27
13.	Held in dematerialized form in NSDL	19,51,08,301	97.70
14.	Physical Holdings	20,63,852	1.03
	Total No. of Shares (12+13+14)	19,97,07,021	100.00



Certified True Copy  
For Hero MotoCorp Ltd.

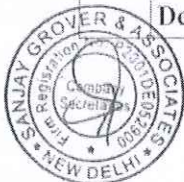
  
Neerja Sharma  
Company Secretary

16. Reasons for difference if any, between: (10&11), (10&15), (11&15):-

-----N.A.-----

17. Details of changes in Share Capital during the quarter under consideration as per Table below:

S No.	Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In -principal, approval, pending for SE
1.	Increase – Rights Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised	10,183	Applied	Yes	Yes	Yes	No
7.	Amalgamation/ Scheme of Arrangement						
8.	Conversion of Loans /Debentures						
9.	Any other (to specify)						
	<b>Total (A)</b>	10,183	Applied	Yes	Yes	Yes	No
S No.	Particulars	No. of Shares	Applied / Not Applied for Delisting	Delisted on Stock Exchange	Extinguished by CDSL	Extinguished by NSDL	In -principal, approval, pending for SE
10.	Decrease- Buy-back						
11.	Capital Reduction						
12.	Forfeiture						
13.	Amalgamation / Scheme of Arrangement			N.A.			
14.	Any other (to specify)						
	<b>Total (B)</b>	-	-	-	-	-	-
	<b>Net Increase/ Decrease (A-B)</b>	10,183	-	-	-	-	-



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For Hero MotoCorp Ltd.

*Neerja Sharma*  
Neerja Sharma  
Company Secretary

**SANJAY GROVER & ASSOCIATES**

18. Register of Members is updated (Yes/No): **Yes**

19. Reference of previous quarter with regards to excess dematerialization of shares:

-----N.A.-----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?

-----N.A.-----

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

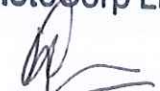
Name	Telephone	Fax No.
Ms. Neerja Sharma	011-46044100	011-26143321

23. Name, Address, Telephone & Fax No., Membership No. of Auditor:

Name	Address	Tel. No.	Firm Registration No.
Sanjay Grover	Sanjay Grover & Associates, Company Secretaries B-88, First Floor, Defence Colony, New Delhi - 110024	011- 46790000	P2001DE052900



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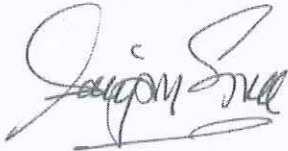
  
**Neerja Sharma**  
Company Secretary

24. Common Agency for Share Registry work:

Name : Karvy Computershare Private Limited  
Address : Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,  
Nanakramguda, Hyderabad-500032


25. Any other detail that the Auditor may like to provide:

Out of the Total Issued Share Capital of the Company, 9,78,772 (Nine Lakh Seventy Eight Thousand Seven Hundred and Seventy Two) shares were credited to the DEMAT Account of Investor Education and Protection Fund (IEPF) Authority in accordance with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended.

 <p>Date: January 10, 2018 Place: New Delhi</p>	<p>For SANJAY GROVER &amp; ASSOCIATES COMPANY SECRETARIES FIRM REGISTRATION No.:P2001DE052900</p>  <p>SANJAY GROVER MANAGING PARTNER FCS No. 4223 CP No. 3850</p>
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For Hero MotoCorp Ltd.



Neerja Sharma  
Company Secretary