

November 2, 2021

Asst. Vice President, Listing Deptt.,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
MUMBAI - 400 051
Scrip Code: HEROMOTOCO

The Secretary,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001
Scrip Code: 500182

Re: Newspaper advertisement - Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Please find enclosed herewith copies of the newspaper advertisement published regarding the issue of duplicate share certificates in lieu of original share certificates that are reported to be lost and not traceable.

Kindly note that duplicate share certificates will be issued to the concerned shareholders in case no objection is received on the advertisement.

This is submitted for your information and records.

Thanking you,

For Hero MotoCorp Limited



(Dhiraj Kapoor)
General Manager - Secretarial

Encl.: As above

बैंक ऑफ इंडिया
Bank of India BOI

Head Office, Information Technology Department, Star House-2, 8th floor, C-4, G-Block
 Bandra-Kurla Complex, Bandra (E), Mumbai-400051 E-mail: Headoffice.it@bankofindia.co.in

REQUEST FOR PROPOSAL (RFP)

for selection of service provider for DC site in co-hosting model

The captioned RFP is available on Bank's corporate website www.bankofindia.co.in
 under "Tender" section since 02.11.2021

Subsequent changes if any, will henceforth be uploaded only on the website.

The last date of submission: 26.11.2021

श्री SAKTHI SUGARS LIMITED

CIN : L15421T21961PLC000396

Regd. Office: Sakthinagar - 638315, Bhavani Taluk, Erode District, Tamilnadu
 Phone: 0422-4322222, 2221551, Fax: 0422-2220574, 4322488
 E-mail: shares@sakthisugars.com Web: www.sakthisugars.com

NOTICE

Notice is hereby given that an Extraordinary General Meeting (EGM) of the Company will be held on Wednesday, 24th November 2021 at 11.00 A.M. through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with the provisions of the Companies Act 2013 (the Act), Circulars issued by the Ministry of Corporate Affairs (MCA) and SEBI to transact the business set out in the Notice convening the EGM.

In compliance with the aforesaid MCA and SEBI Circulars, the notice and Statement pursuant to Section 102 of the Act has been sent through electronic mode to the Members whose e-mail id is registered with the Company / Registrar & Share Transfer Agents (RTA) / Depository Participants. The EGM Notice will be made available on the Company's website (www.sakthisugars.com) and on the websites of National Stock Exchange Ltd. (www.nseindia.com) and BSE Ltd. (www.bseindia.com) and also on the website of Link Intime India Pvt. Ltd. (<https://instavote.linkintime.co.in>).

Members who have not registered their e-mail addresses and mobile numbers are requested to get the same registered as stated below:

a. Members holding shares in demat form can register by contacting their respective Depository Participants.

b. Members holding shares in physical form, may -

(i) send an email request to the Company's RTA, Link Intime India Pvt. Ltd., at coimbatore@linkintime.co.in along with signed scanned copy of the request letter providing the name, folio number, full address, email address and mobile number, self-attested PAN Card copy and copy of a share certificate; or

(ii) log in to the website of the Company's RTA Link Intime India Pvt. Ltd. www.linkintime.co.in, go to investor service section and select "e-mail / bank detail registration", fill in the details, attach signed scanned copy of the request letter providing the name, folio number, full address, email address and mobile number, self-attested PAN Card copy and copy of a share certificate.

After verification, the Company / RTA will send log in credentials for attending and voting to the registered e-mail address.

In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and the aforesaid MCA and SEBI Circulars, the Company has provided Electronic Voting (i.e. remote e-voting, and e-voting during the EGM) using the system provided by Link Intime India Pvt. Ltd. (LIPL) for Members to cast their votes on all resolutions set out in the EGM Notice. For voting instructions, Members may go through the Notice for the EGM.

The Members are informed that:

a. The business as mentioned in the Notice of EGM may be transacted through remote e-voting or through e-voting during the EGM.

b. The remote e-voting shall commence on Sunday, 21.11.2021 at 9.00 A.M. and shall end on Tuesday, 23.11.2021 at 5.00 P.M. Remote e-voting will be disabled by LIPL thereafter.

c. The cut-off date for determining the eligibility to vote by electronic means is 17.11.2021.

d. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of e-voting.

e. Those persons who have become members of the Company after 29.10.2021 may contact the Registrar & Share Transfer Agents (RTA), Link Intime India Private Ltd at their e-mail id "coimbatore@linkintime.co.in" and furnish their e-mail id for getting the Notice.

f. Once the e-vote on a resolution is cast by the Members, they shall not be allowed to change it subsequently.

g. The Members who have cast their votes by remote e-voting prior to the EGM may attend the EGM through VC / OAVM, but shall not be allowed to cast their vote again during the meeting.

h. In case of queries on e-voting, Members may refer to the 'Frequently Asked Questions' (FAQs) and e-voting manual available at <https://instavote.linkintime.co.in> or contact our RTA, Link Intime India Pvt. Limited, Surya, 35, May Flower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. Phone No.: 022-49186000, E-mail: coimbatore@linkintime.co.in.

i. Sri M.D.Selvaraj, Proprietor, M/s. MDS & Associates, Company Secretaries, Coimbatore has been appointed as scrutineer for conducting remote e-voting process and e-voting during the EGM in a fair and transparent manner.

j. In case of any query or issue or grievance, Members may contact Sri.S.Baskar, Senior Vice President & Company Secretary through e-mail id 'shares@sakthisugars.com' or through Phone No. 0422 4322 222.

k. For attending the meeting through VC/OAVM, Members may go through the instructions given in the Notice convening the EGM.

l. The result of e-voting on the resolutions shall be declared within 48 hours of conclusion of the EGM. The results declared along with the Scrutinizer's Report shall be displayed on the notice board of the Company at its Corporate Office at 180 Race Course Road, Coimbatore as well as at the Registered Office. It will also be posted on the Company's website www.sakthisugars.com and the Website of LIPL <https://instavote.linkintime.co.in> and communicated to Stock Exchanges.


Hero MotoCorp Limited

Regd. Office: The Grand Plaza, Plot No.2, Nelson Mandela
 Road, Vasant Kunj - Phase-II, New Delhi - 110070
 CIN: L35911DL1984PLC017354 | Phone: 011-46044220
 Fax: 011-46044399 | E-mail: secretarialho@heromotocorp.com
 Website: www.heromotocorp.com

PUBLIC NOTICE FOR ISSUE OF DUPLICATE SHARE CERTIFICATES

Members of the general public and existing shareholders of Hero MotoCorp Ltd. ('Company') are hereby informed that the Original Share Certificates, details of which are given hereunder have been reported lost/misplaced/stolen/not received and that pursuant to requests received from concerned shareholders, the Company intends to issue duplicate share certificates in lieu of the said original Share Certificates (Face Value Rs.2/-) in their favour:

Folio No.	Shareholders Name	Face Value	Distinctive Nos.	Certificate No. (s)	No. of Shares
HML0038268	MOHANLAL S RATHOD	Rs.10/-	1923816 -1923865	38486	50
		Rs.2/-	45087021 -45087270	508886	250
			165888071 -165888440	525259	370
HML0137252	NIJHAWAN TRAVEL SERVICE PVT LTD	Rs.10/-	15616-15665	322	50
			112766 - 112815	2265	50
			163766-163815	3285	50
			252616 - 252665	5062	50
			15963051-15963100	185850	50

Any person having objection to issue of duplicate Share Certificates, as mentioned herein above, may submit the same, in writing, with the Company marked to the 'Secretarial Department' at its Registered Office or send an email at secretarialho@heromotocorp.com within 7 days from the date of publication of this Notice. In the meanwhile, members of the public are hereby cautioned against dealing in the above mentioned Share Certificates.

For Hero MotoCorp Ltd.

Sd/-

Neerja Sharma

Company Secretary & Chief Compliance Officer

Place : New Delhi

Date : 01.11.2021



Regd Office: Plot No

STATEMENT OF UN

Particulars

Total Income from Operations	15
Net Profit/(Loss) for the period (before tax and exceptional items)	2
Net Profit/(Loss) for the period before tax (after exceptional items)	2
Net Profit/(Loss) for the period after tax (after exceptional items)	1
Total Comprehensive Income for the period	1
Equity Share Capital	1
Earnings Per Share -Basic (Face value of Rs.5/- each) (not Annualised)	
Earnings Per Share -Diluted (Face value of Rs.5/- each) (not Annualised)	

Note:

The above is an extract of the detailed format of Financial Results for the quarter and half year ended as on September 30, 2021 (Requirements) Regulations, 2015. The full details are available on the website of the Company (www.nseindia.com) and on the Company's website.

Place: Hyderabad

Date: 01.11.2021

WINDLAS BIOTECH

(formerly known as Windlas)

Registered office: 40/1 Mohabewala Industrial Area, S

Telephone No: 0135-6608000 Email ID: cs@windlas.com

CIN: U74899UR200

EXTRACT OF STANDALONE & CONSOLIDATED UNAUDITED FINANCIAL RESULTS

Sl. No.	Particulars	Standalone				
		For the Quarter ended on			For the Half year ended	
		30.09.2021 (Unaudited)	30.06.2021 (Unaudited)	30.09.2020 (Unaudited)	30.09.2021 (Unaudited)	30.09.2020 (Unaudited)
1	Total Income from operations	1,153	1,110	1,013	2,262	2,013
2	Net Profit / (Loss) for the period (before tax and Exceptional Items)	109	96	94	205	205
3	Net Profit / (Loss) for the period before tax (after Exceptional Items)	109	96	94	205	205
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	83	67	94	150	150
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	83	64	95	147	147
6	Equity Share Capital	109	91	64	109	109
7	Other Equity	3,600	1,966	1,744	3,600	3,600
8	Earnings Per Share (of Rs. 5/- each) (for continuing and discontinued operations)					
	1. Basic:	4.12	3.67	5.18	7.82	7.82
	2. Diluted:	4.12	3.66	5.18	7.80	7.80

Notes:

- The consolidated & Standalone unaudited financial results of the company for the quarter and half year ended as on September 30, 2021, consolidated & Standalone financial results have been reviewed by the audit committee and approved by the board of directors at the September 30, 2020 represents the balancing figure between the figures in respect of the six months ended September 30, 2020 and for the period from January 1, 2021 to September 30, 2021.
- Exceptional items include:**

Exceptional items	Standalone				
	30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Impairment of Goodwill	-	-	-	-	(273)
Loss on fair valuation of previously held equity interest on acquisition of control in Windlas Healthcare that subsequently got merged into the Company	-	-	-	-	(51)

- The above is an extract of the detailed format of Financial Results for the quarter and half year ended as on September 30, 2021 filed with the Registrar of Companies and the full details are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com).

गोलीबारी में मारे गए एक युवक के परिवार से मिलने के लिए अनंतनाग नहीं जा सकें। पीडीपी के नेता ने दावा किया कि पुलिस ने महबूबा के घर के मुख्य द्वार पर ताला लगा दिया है। एक पुलिस अधिकारी ने कहा कि सुरक्षा कारणों से पीडीपी प्रमुख को अनंतनाग जाने की अनुमति नहीं दी गई।

पुलिस के अनुसार, 24 अक्टूबर को शोपियां जिले में केंद्रीय रिजर्व पुलिस बल (सीआरपीएफ) के जवानों और आतंकवादियों के बीच गोलीबारी में शाहिद अहमद की मौत हो गई थी। पीडीपी नेता ने दावा किया कि महबूबा को यहां शहर के गुपकार इलाके में उनके फेयरव्यू आवास में नजरबंद कर दिया गया और उन्हें बाहर नहीं जाने दिया गया।

महबूबा को दक्षिण कश्मीर के अनंतनाग जिले में मारे गए युवक शाहिद अहमद के परिवार से मिलने जाना था। पीडीपी नेता ने कहा कि महबूबा शोक संतप्त परिवार के प्रति अपनी संवेदना व्यक्त करना चाहती थीं, लेकिन उन्हें अपने आवास से बाहर नहीं निकलने दिया गया। पीडीपी नेता के मुताबिक, पुलिस ने महबूबा के घर के मुख्य द्वार पर ताला लगा दिया है। किसी भी तरह की आवाजाही पर रोक लगाने के लिए द्वार के ठीक बाहर एक पुलिस वाहन तैनात किया गया है। अहमद की मौत पर घाटी में मुख्यधारा के राजनीतिक दलों ने कड़ी प्रतिक्रिया दी थी और मामले की जांच की मांग की थी।

‘प्रीमियम भुगतान नहीं होने पर बीमा दावा खारिज किया जा सकता है’

नई दिल्ली, 1 नवंबर (भाषा)।

उच्चतम न्यायालय ने कहा कि किसी बीमा पालिसी के प्रीमियम का भुगतान नहीं करने के कारण पालिसी की अवधि समाप्त होने पर किया गया दावा खारिज किया जा सकता है। शीर्ष अदालत ने साथ ही कहा कि बीमा पालिसी की शर्तों की सख्ती से व्याख्या की जानी चाहिए। शीर्ष अदालत ने यह टिप्पणी राष्ट्रीय उपभोक्ता विवाद निवारण आयोग (एनसीडीआरसी) के उस आदेश को खारिज करते हुए की, जिसमें सड़क दुर्घटना के मामले में अतिरिक्त मुआवजे का आदेश दिया गया था। न्यायमूर्ति संजीव खन्ना और न्यायमूर्ति बेला एम त्रिवेदी की पीठ ने कहा कि यह एक अच्छी तरह से स्थापित कानूनी स्थिति है कि जिस व्यक्ति का बीमा हुआ है उसका बीमा के अनुबंध में अच्छे विश्वास होने की जरूरत होती है। पीठ ने कहा, ‘यह स्पष्ट है कि बीमा पालिसी की शर्तों को अच्छी तरह से समझा जाना चाहिए और पालिसी की शर्तों की व्याख्या करते हुए अनुबंध को फिर से लिखने की अनुमति नहीं है।’

हीरो मोटोकॉर्प लिमिटेड
पंजीकृत कार्यालय: द ग्रेड प्लाजा, प्लॉट नंबर 2, नेल्सून मंडेला रोड, वसंत कुज - फेज- II, नई दिल्ली - 110070
सीआईएन: L35911DL1984PLC017354 | फोन: 011-46044220
फैक्स: 011-46044399 | ई-मेल: secretarialho@heromotocorp.com
वेबसाइट: www.heromotocorp.com

डुप्लीकेट शेयर प्रमाणपत्र जारी करने के लिए सार्वजनिक सूचना
आम जनता के सदस्यों और हीरो मोटोकॉर्प लिमिटेड (कंपनी) के मौजूदा शेयरधारकों को एतद्वारा सूचित किया जाता है कि मूल शेयर प्रमाणपत्र (जिसका विवरण नीचे दिया गया है) चोरी हो गए हैं / नहीं मिले हैं / गम हो गए हैं, ऐसी सूचना संबंधित शेयरधारकों से इस संबंध में प्राप्त हुई है। कंपनी उनके पक्ष में मूल शेयर प्रमाणपत्रों (अंकित मूल्य रु. 2/-) के एवज में डुप्लीकेट शेयर प्रमाणपत्र जारी करने का इरादा रखती है।

फोलियो नं.	शेयरधारकों का नाम	अंकित मूल्य	डिसिन्कटिव नं.	प्रमाणपत्र संख्या	शेयरों की संख्या
HML0038268	मोहनलाल एस राठौड़	₹.10/-	1923816-1923865	38486	50
		₹.2/-	45087021-45087270	508886	250
			165888071-165888440	525259	370
HML0137252	निहावन टैवल सर्विस प्राइवेट लिमिटेड	₹.10/-	15616-15665	322	50
			112766-112815	2265	50
			163766-163815	3285	50
			252616-252665	5062	50
			15963051-15963100	185850	50

किसी भी व्यक्ति को अगर कंपनी द्वारा डुप्लीकेट शेयर प्रमाणपत्र जारी करने से आपत्ति है तो इस सूचना के प्रकाशन की तारीख से 7 दिनों के भीतर लिखित में कंपनी के 'सचिवीय डिपार्टमेंट' को प्रस्तुत करते हुए कंपनी के पंजीकृत कार्यालय पर या ई-मेल secretarialho@heromotocorp.com पर भेजें। इस बीच, जनता के सदस्यों को ऊपर उल्लिखित शेयर प्रमाणपत्रों में निवेश करने के खिलाफ आगाह किया जाता है।

कृते हीरो मोटोकॉर्प लिमिटेड
हस्ता/निराज शर्मा
स्थान: नई दिल्ली
दिनांक: 01.11.2021
कंपनी सचिव एवं मुख्य अनुपालन अधिकारी

- The 4 Book Running Lead Managers associated with the Offer have handled the offer price on the listing date.
- Weighted Average basic and diluted EPS for Fiscals 2021, 2020, 2019 is ₹ (22

BID/OFFER PROGRAMME

* Our Company and the Selling Shareholders (excluding WWD Ruby Limited) may, in consultation with the BRLMs, consider participating in the Book Building Process in accordance with Regulation 31 of the SEBI ICDR Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Anchor Investors shall Bid during the Anchor Investor Portion of the Book Building Process. The UPI Mandate end time and date shall be at 12:00 pm on Friday, November 12, 2021.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders (excluding WWD Ruby Limited) may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Selling Shareholders (excluding WWD Ruby Limited) in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, the Bid Amounts received by our Company shall be refunded. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID in case of RIBs) which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or through the UPI Mechanism, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see "Offer Procedure" beginning on page 418 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that

BOOK RUNNING LEAD MANAGERS			
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP, on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, BofA Securities India Limited, ICICI Securities India Limited, and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **SA Securities India Limited**, Tel.: +91 22 6632 8000; **ICICI Securities Limited**, Tel.: +91 22 6807 7100 and **IIFL Securities Limited**, Tel.: +91 22 6807 7100 and locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer, which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Centrum E Ltd., Edelweiss Broking Ltd., Eureka Stock & Share Broking Services Ltd., Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Ltd., Kotak Securities Ltd., LKP Securities Ltd., Venture Growth & Securities Ltd., Motilal Oswal Financial Services Limited, Pr SBICAP Securities Ltd., Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stocks (India) Limited, Trade Bulls Securities Ltd., Escrow Bank, Refund Bank, Public Offer Account Bank and Sponsor Bank: HDFC Bank Limited.

UPI: Retail Individual Investors can also Bid through UPI mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai
Date: November 01, 2021

SAPPHIRE FOODS INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations of Companies. The RHP is available on SEBI website at www.sebi.gov.in as well as on the website of the book running lead manager at www.icicisecurities.com and IIFL Securities Limited at www.iifl.com and the websites of BSE Limited and National Investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" on page 29 of the RHP. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and the applicable laws of the jurisdiction in which the offering is made, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, pursuant to Section 4(a) of the U.S. Securities Act. There will be no public offering of Equity Shares in the