

September 21, 2021

Asst. Vice President, Listing Deptt.,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
MUMBAI - 400 051
Scrip Code: HEROMOTOCO

The Secretary, **BSE Limited**25<sup>th</sup> Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001
Scrip Code: 500182

Re: Newspaper advertisement - Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Please find enclosed herewith copies of the newspaper advertisement published regarding the issue of duplicate share certificates in lieu of original share certificates that are reported to be lost and not traceable.

Kindly note that duplicate share certificates will be issued to the concerned shareholders in case no objection is received on the advertisement.

This is submitted for your information and records.

Thanking you,

For Hero MotoCorp Limited

(Dhiraj Kapoor) General Manager - Secretarial

Encl.: As above



U. P. CO-OPERATIVE SUGAR FACTORIES FEDERATION LTD. 9-A, Rana Pratap Marg, Lucknow. Telephone: (0522) 2200183, (0522)2628310, Fax: (0522) 2627994 Email: upsugarfed@yahoo.co.in Website: www.upsugarfed.org

e-AUCTION NOTICE FOR SALE OF SCRAP

Online e-Auction are invited for the sale of various type of Scrap on the basis of "As i Where is" from Cooperative Sugar Mills of U.P. S.No. Particulars Date and Time 20.09.2021 6:55 PM Document upload time 04.10.2021 upto 1.00 PM Technical Bid submission (e-auction fee, EMD and other supporting documents)

The e-Auction EMD for M.S Scrap Rs. 1500.00 per ton, C.I Scrap Rs. 1550.00 Per Ton, C S Scrap- Rs 1600.00 per ton, Old Bearings Rs. 1900.00 per Ton, G.I. Sheet Rs. 1000.00 pe ton, Brass Scrap Rs. 2000.00 Per Qtl, Nickel Scrap Rs. 45.00 per Kg, Copper Scrap is Rs. 2250.00 per Quintal. The details for submission of e-Auction will be available on the e-Auction portal http://eAuction.gov.in and also on Federation's website www.upsugarfed.org from 20.09.2021. The Federation reserves the right to cancel any or all the e-Auction without assigning any reason. The decision of the Managing Director shall be final and binding. इस निविदा के सम्बन्ध में सभी संशोधन, रुपष्टीकरण, शुद्विपत्र, परिशिष्ट, समय वृद्धि आदि को केवल

http://eAuction.gov.in एवं www.upsugarfed.org पर ही दिया जायेगा। निविदादाता अद्यतन जानकारी के लिए नियमित रूप से इन वेबसाइटस को पढते रहें।

UPSUGARFED/ 1277/SCRAP/2020-21 : Date-20.09.2021

Date and time of opening of online e-auction

MANAGING DIRECTOR

07.10.2021 From 10:00 AM to 3.00 PM



#### **BRIGHTCOM GROUP LIMITED** Regd. Office: Room 5, Fairfield By Maniott Road No. 2, Nanatramousta, Gachbowli, Hyderabad - 900832 (ridio, CBVL64003TG1993FLC33098), Tel: +31 40 6144 9013, Fac: +51 22 6645 9671, www.brightcomproup.com.email:r/g/brightcomproup.com.

NOTICE is hereby given that, in compliance with the provisions of Section 108 and 110 and other applicable provisions of the Companies Act, 2013 read with the Companies (Management and Administration) Rules 2014 and applicable provisions of SEBI (LODR) Regulations, 2015 and the General Circular Nos. 14/2020 and 17/2020 dated April 8, 2020, April 13, 2020, September 28 2020, December 31, 2020 and June 23, 2021 respectively, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), and other applicable laws and Regulations, the Notice of Postal Ballot ('Notice') along with Explanatory Statement (in electronic form) have been sent by e-mail to the Shareholders on September 18, 2021 to all the Shareholders who have registered their email addresses and whose names appear on the register of members as maintained by the Registrar and Share Transfer Agent and List of Beneficial Shareholders as received from the depositories on Friday, September 10, 2021 (Cut-off date) for seeking approva from members by way of remote e-voting.

The Company is providing the facility to the shareholders to exercise the right to vote by electronic means only and the business set out in the Notice of Postal Ballot may be transacted through e-voting services provided by Central Depository Services (India) Limited ("CDSL"). On account of threat posed by Covid-19 and in compliance with the requirements of the MCA Circulars, the company has sent the Postal Ballot notice in electronic form only and hard copy of the Postal Ballot notice along with the postal ballot forms and pre-paid business envelope have not been sent to the shareholders for this postal ballot and shareholders are requested to carefully reac the instructions indicated in postal ballot notice and communicate their assent (for) or dissent

The Board of Directors has appointed Mr. Sravan Korukonda (ACS No. 43935 & C.F. No: 21828) as scrutinizer for conducting the e-voting process in a fair and transparent manner. The result of the e-voting will be declared on or before October 22, 2021 at the registered office of the Company. The result will also be intimated to the Stock Exchanges where the shares of the Company are listed and will also be uploaded on company's website www.brightcomgroup.com. A person who is not a member of the company as on Cut-off date may treat this notice fo

information only. The shareholders whose e-mail addresses are not registered are requested to register their e-mail addresses and mobile numbers by following the procedure specified in the The details pursuant to the provisions of the Companies Act, 2013 and the Rules and Regulations

(i) Date of completion of dispatch of Notices in electronic form: Saturday, September 18, 2021.

(ii) Date and time of commencement of e-voting: Tuesday, September 21, 2021 at 9.00 A.M. (iii) Date and time of end of e-voting: Wednesday, October 20, 2021 up to 5.00 P.M.

E-voting module shall be disabled by CDSL for voting thereafter.

(v) The voting rights of the members for e-voting shall be in proportion to their shareholding in the

paid-up equity share capital as on the above said cut-off date (vi) The notice of Postal Ballot along instructions of e-voting are also available on the

website of the Company at www.brightcomgroup.com; the website of CDSL a https://www.evotingindia.com and at the relevant sections of the websites of BSE Limited National Stock Exchange of India Limited. Shareholders who do not receive the notice may download it from the above-mentioned websites or may request for the copy of the same in writing to the Company Secretary at ir@brightcomgroup.com.

vii) All grievances connected with the facility for voting by electronic means may be addressed to to Mr. Rakesh Dalvi, Sr. Manager, (CDSL, ) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on By Order of the Board of Directors

Place: Hyderabad Dated: September 20, 2021

**Manohar Mollama Company Secretary & Compliance Officer** 





CIN: L22213WB1946PLC014346

Regd. Office: 33, Jessore Road, Dum Dum, Kolkata - 700028 Tel: 033-2551 2984/4773, E-mail: co.sec@saregama.com, Web: www.saregama.com

### NOTICE OF EXTRAORDINARY GENERAL MEETING (EGM)

 Notice is hereby given that an EGM of the Members of the Company is scheduled to be held on Tuesday, the 19th day of October, 2021 at 11:00 A.M. (IST) through Video Conference ("VC')/Other Audio Visual Means ("OAVM") facility, without the physical presence of the Members at the EGM Venue, to consider and authorise raising of funds by further issue of securities by way of private placement or preferential issue or public issue or through any other permissible mode and/or combination thereof, including by way of qualified institutions placement, for an aggregate amount not exceeding Rs. 750 Crore, in accordance with applicable laws and subject to appropriate sanctions, permission and approvals, as may be required, in compliance with the applicable provisions of the Companies Act. 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020, 22/2020, 33/2020, 39/2020 and 10/2021 dated 8th April 2020, 13th April 2020, 15th June 2020, 28th September 2020, 31st December 2020 and 23rd June 2021 respectively issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 as amended by Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 issued by the Securities and Exchange Board of India ("SEBI

Circulars"). In compliance with the above circulars, electronic copies of Notice of the EGM of the Company will be sent only by email to all those Members, whose email addresses are registered with the Company or with the Company's Registrar and Share Transfer Agent, namely, MCS Share Transfer Agent Ltd. ("RTA") or with their respective Depository Participant ("Depository"), in accordance with the MCA Circulars and the SEBI Circulars. Members can join and participate in the EGM through VC/OAVM facility only. The instructions for joining the EGM and the manner of participation in the remote electronic voting system or casting vote through the e-voting system during the EGM will be provided in the Notice of the EGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the EGM will also be available on the website of the Company at www.saregama.com , on the website of Stock Exchanges i.e. BSE Limited (BSE) at www.bseindia.com and National Stock Exchange of India Limited (NSE) at www.nseindia.com and on the website of National Securities Depository Limited ("NSDL"), the Agency for providing the said remote electronic voting facility at www.evoting.nsdl.com.

3. Manner of Registering/updating email addresses:

 Members holding shares in physical form and who have not registered their email addresses with the Company/Company's RTA, are requested to send for registration immediately the scanned copies of the following documents by email to the Company's RTA at mcssta@rediffmail.com or to the Company at co.sec@saregama.com in order to be able to cast their votes through remote e-voting or through the e-voting system and to obtain Notice of the EGM and/or login credentials for joining the EGM through VC/OAVM facility:

 a) a signed request letter mentioning the name of the Member. Folio number and Complete Address;

b) Self-attested scanned copy of the PAN card; and

 Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Voter Identity Card, Passport) in support of the address of the Member as registered with the Company.

 Members holding shares in dematerialized form are requested to update their email addresses with their respective Depository Participants.

The afore-mentioned information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars and the SEBI Circulars.

Dated: September 20, 2021 Place: Mumbai

By Order of the Board Vikram Mehra Managing Director DIN: 03556680

SALE OF EQUITY SHARES OF

A RENOWNED MULTISPECIALITY HOSPITAL Unlisted shares (approx. 1% of Total Paid- Up Shares) with high

growth prospect on sale through Bidding and Auction process.

For details visit www.andrewyule.com or www.mstcecommerce.com ANDREW YULE & COMPANY LIMITED CIN - L63090WB1919GOI003229 Dr. R. P. Sarani, Kolkata - 700 001, Call + 91-9830162814



Head Office, Information Technology Department, Star House-2, 8th floor, C-4, G-Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051.E-mail: Headoffice.IT@bankofindia.co.ir

REQUEST FOR PROPOSAL (RFP) for Procurement, Installation and Commissioning of Critical Links at Central Locations

The captioned RFP is available on Bank's corporate website www.bankofindia.co.in under "Tender" section since 20.09.2021 Subsequent changes if any, will henceforth be uploaded only on the website. The last date of submission: 16.10.2021



कार्यांतय अधीक्षण अभियन्ता, निर्माण मंद्रत उत्तराखण्ड पेयजल संसाधन विकास एवं निर्माण निगम 102, क्यूँकालेश्वर, कण्डोलिया देवप्रयाग रोड, पौढ़ी (गढ़वाल)—246001 फैक्स : 01346—222387 E-Mail: sepauriupjn@gmail.com

पत्रांक-2391 / निविदा कोटेशन / 17 दिनांक:- 15.09.2021 ई-निविदा सचना

अधीक्षण अभियन्ता, निर्माण मण्डल, उत्तराखण्ड पेयजल निगम, पौड़ी के पत्रांक 2390 / निविदा कोटेशन / 16 दिनांक 15.09.2021 द्वारा जल जीवन मिशन के अन्तर्गत जनपद पौडी के बिडोली ग्रा०सं०पं०पे०यो०, कण्डारस्यें ग्रा०सं०पं०पे०यो०, घुडदौड़ी ग्रा०सं०पं०पे0यो० गुजरखण्ड ग्रा०सं०पं०पे0यो० तथा राज्य सैक्टर के अन्तर्गत एन०आई०टी०सुमाड़ी पं०पे०यो०, के निर्माण एवं तत्सम्बन्धित कार्यों हेत् राज्य सरकार की वैबसाईट http://www.uktenders.gov.in के माध्यम से दिनांक 26.09.2021 से ई-निविदायें आमंत्रित की जा रही है, निविदाओं की नियम एवं शर्ते उपरोक्त वैबसाईट से प्राप्त की जा सकती है।

अधीक्षण अभियन्ता



**EXPRESSION OF INTEREST (EOI)** 

For qualification of vendors to set up "Group Gathering

Station on HIRE BASIS along with Operation and maintenance" The Joint Venture (JV) comprising Oil and Natural Gas Corporation Limited (ONGC), and Vedanta Ltd. (Cairn Oil & Gas) is developing the Nagaylanka oilfield located about 80Kms. from Vijayawada. The Joint Venture has proposed to set up Group Gathering Station on HIRE BASIS along with Operation and maintenance for Three Years to produce oil and gas from the existing and upcoming wells. The JV is looking for interested vendors having previous experience in Setting up of Production System on Hire Basis along with Operation and Maintenance. (1) Vendors having the required capability and possessing relevant statutory approvals may respond to this EOI and shall attend Video Conference along with supporting documents in respect of Eligibility Criteria stipulated at Clause No.2.1(a) on 01-10-2021 and 02-10-2021.(2) Bidders to give presentation on the following deliverables:(a)Tentative PFD & PID of the GGS going to be offered.(b) Execution Methodology etc.(c)Time schedule for complete supply & commissioning(1month, 2months etc.).(3) Submit the documents latest by 15:00 hrs on 12-10-2021. CGM (P)- I/C Specialist Pool Group, Room No.: G-C-1, Godavari Bhavan, ONGC Base Complex, Lala Cheruvu, Rajahmundry -533103.Contact No: 0883-2494259. NOTE:Interested bidders to note that, there will be no further extensions under any circumstances, since the project has to be rolled out on fast track basis. For details of the vendor qualification criteria, please visit https://tenders.ongc.co.in



Hero MotoCorp Limited Regd. Office: The Grand Plaza, Plot No.2, Nelson Mandela Road, Vasant Kunj - Phase-II, New Delhi - 110070 CIN: L35911DL1984PLC017354 | Phone: 011-46044220 Fax: 011-46044399 | E-mail: secretarialho@heromotocorp.com Website: www.heromotocorp.com

PUBLIC NOTICE FOR ISSUE OF DUPLICATE SHARE CERTIFICATES

Members of the general public and existing shareholders of Hero MotoCorp Ltd ('Company') are hereby informed that the Original Share Certificates, details of which are given hereunder have been reported lost/misplaced/stolen/not received and that pursuant to requests received from concerned shareholders, the Company intends to issue duplicate share certificates in lieu of the said original Share Certificates (Face Value Rs.2/-) in their favour:

Folio No.	Shareholders Name	Face Value	Distinctive Nos.	Certificate No.(s)	No. of Shares
HML0066199	MAMTA TEJPAL KARIA TEJPAL MULJI KARIA	Rs.10/-	12481565 -12481574	190015	10
HML0096972	ATHMARAM H SHENOY	Rs.10/-	14971993-14972012 18579295 -18579299	159332 254916	20 05
HML0051430	MEHTA MOTILAL DEORAJ	Rs.10/-	2585816 -2585865 20667988 -20668037 20668038 -20668049	51726 334841 334842	50 50 12
HML0079141	KRISHAN GOPAL DHANUKA	Rs.2/-	47070421-47070790	512944	370
HML0046069	VIBHA AGARWALLA	Rs.10/-	2316116 - 2316165 12345058 - 12345077 16137533 - 16137542 16137543 - 16137547 16137548 - 16137549 20593009 - 20593058 20593059 - 20593095	46332 132737 221157 221158 221159 332690 332691	50 20 10 05 02 50 37
		Rs.2/-	45493061 -45493930	530772	870

Any person having objections to issue of duplicate Share Certificates, as mentioned herein above, may submit the same, in writing, with the Company marked to the 'Secretarial Department' at its Registered Office or send an email at secretarialho@heromotocorp.com within 7 days from the date of publication of this Notice. In the meanwhile, members of the public are hereby cautioned against dealing in the above mentioned Share Certificates.

For Hero MotoCorp Ltd.

Place: New Delhi Date: 20.09.2021

Neerja Sharma Company Secretary & Chief Compliance Officer

### **BAJAJ HOLDINGS &** INVESTMENT LIMITED

CIN: L65100PN1945PLC004656 Regd. Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune - 411 035 E-mail: ssubbramaniam@bhil.in | Website: www.bhil.in

> Notice of Record Date for the purpose of Interim Dividend

NOTICE IS HEREBY given that pursuant to Section 91 of the Companies Act, 2013, read with Rule 10 of the Companies (Management and Administration) Rules, 2014, to the extent applicable and Regulation 42 of the SEBI Listing Regulations, 2015, the Board of Directors of the Company at its meeting held on Friday, 17 September 2021, has declared an interim dividend of ₹ 90/- (i.e. 900%) per equity share of the face value of ₹ 10/-. The Company has fixed Wednesday, 29 September 2021 as Record Date for determining shareholders entitled to receive the interim dividend declared at the said meeting.

The interim dividend on equity shares shall be credited / dispatched on Monday, 11 October 2021.

Members are kindly requested to note that as per the Income Tax Act, 1961, as amended by the Finance Act, 2020, the dividends paid or distributed by a company after 1 April 2020 shall be taxable in the hands of the members. The Company shall deduct Tax at Source at the time of making the interim dividend. Members are requested to submit the documents in accordance with the applicable provisions of the Income Tax Act 1961. A detailed communication dated 18 September 2021 providing the tax rates, documents required for availing the applicable tax rates, etc in this regard has already been sent to the members whose email ids are registered with the Depositories / KFin Technologies Pvt. Ltd. and also uploaded on the Company's website at http://bhil.in/inv/miscellaneous.html.

For Bajaj Holdings & Investment Limited

Sriram Subbramaniam Place: Pune Date: 20 September 2021

Company Secretary

TP TATA TATA POWER

The Tata Power Company Limited Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001. Tel: 91 22 6665 8282 Fax: 91 22 6665 8801 CIN: L28920MH1919PLC000567

Email: tatapower@tatapower.com Website: www.tatapower.com

NOTICE OF RECORD DATE

NOTICE NOTICE is hereby given pursuant to Section 91 o the Companies Act, 2013 that Wednesday 13" October 2021 has been fixed as the Record Date for the purpose of payment of half-yearly interest to the holders of 10.75% Unsecured Subordinated Rated Listed Non Convertible Debentures (ISIN: INE245A08042) aggregating 3 1,500 crore, due on 29\* October 2021

> Company Secretary (FCS: 3606)

CIAN HEALTHCARE LIMITED

Add: MILKAT NO.3339, BLOCK NO.1, FROM SOUTH SIDE,
C.S. NO. 227/2+3A, HARPALE PARK, OPP. BERGER PAINT,

NOTICE OF EOGM, REMOTE E-VOTING AND DISPATCH OF NOTICE

NOTICE is hereby given that 1st EXTRA ORDINARY GENERAL MEETING (EOGM.

FOR FY 2021-22 of the members of CIAN HEALTHCARE LIMITED (Formerly known as

2021 at 11:00 am, at MILKAT NO.3339, BLOCK NO.1, FROM SOUTH SIDE, C.S. NO 227/2+3A, HARPALE PARK, OPP. BERGER PAINT,P HURSUNGI PUNE MH 412308 IN

The Company is providing remote e-Voting facility to its member holding share:

on October 06, 2021 being cut-off date to exercise their vote through electroni

Remote e-Voting commence on Friday October 08, 2021 (10:01) am and ends or

Monday October 11, 2021 (05:00) pm. And e-Voting shall not be allowed beyond 05:00 pm on October 11, 2021.

The Company has engaged National Securities Depository Limited (NSDL) to

provide remote e-voting facility and facility for voting through ballot paper shall be made available at the EOGM.

Any person who acquire shares and becomes a member of the Company after

dispatch of the Notice and holding shares as on cut-off date, can do remote e Voting as provided in by obtaining User ID and password by sending mail to

evoting@nsdl.co.in or saritaM@nsdl.co.in However if such shareholder is already registered with NSDL for remote e-Voting then existing user id and

The Notice of EOGM is also available on website of company www.cian.co and or

NSDL www.e-voting.nsdl.com.
The Member who have cast their vote by remote e-voting prior the EOGM may

A person whose name is recorded in the register of members or in register o

In case you have queries or issue regarding e-voting you may contact Ms. Sarita

Mote, Ass. Manager 4th Floor, "A" Wing, Trade World, Kamala Mills Compound

Senapati Bapat Marg, Lower Parel Mumbai 400 013 saritaM@nsdl.co.in: IN Tel 022-24994200/4545.

NOTICE TO SHARE HOLDERS

It is hereby notified that the 65th Annual General Meeting of the Shareholders of

ANDHRA PRADESH STATE FINANCIAL CORPORATION will be held on Friday the

22" October, 2021 at 10.30 a.m. at the Head Office of the Corporation,

5-9-194, Chirag Ali Lane, Hyderabad-500 001, Telangana, to transact the

1. To receive, consider and adopt the Balance Sheet as at 31st March, 2021

and the Profit and Loss Account for the year ended 31st March, 2021,

together with the Report of the Board of Directors and the Report of the

To consider the appointment of M/s G S Madhava Rao & Co., Chartered

Accountants F6 & F7, Hyderabad Business Centre, Hyderguda, Hyderabad -

29 as Statutory Auditors to audit the accounts of the Corporation for the

F.Y.2021-22 in terms of Section 37(1) of the State Financial Corporations

requested to intimate the Corporation the change of address, if any, immediately.

attend and vote instead of himself/herself, but a proxy so appointed shall not have

any right to speak at the meeting. The proxy form, duly stamped and executed,

must reach the General Manager(F&A), Head Office of the Corporation not less

3. The list of shareholders is available at the Head Office of the Corporation for

than two clear days before the date fixed for the Meeting.

purchase at Rs.50/- per copy.

**ANDHRA PRADESH STATE** 

FINANCIAL CORPORATION

P.B.No.165, 5-9-194, Chirag Ali Lane, HYDERABAD - 500 001

be entitled to avail the facility of remote e-voting as well as voting in EOGM. viii) Notice of EOGM has been dispatched by post or e-mail to all the respective

neficial owners maintained by the depositories as on the cut-off date shall only

also attend the EOGM but shall not be entitled to cast their vote again

Place : Mumbai Dated: 20" September 2021

Further Notice is hereby given that:

password can be used for casting your vote.

shareholders at their registered address.

Date; 20/09/2021 Place: Pune

following business:

Act, 1951.

Place: Vijayawada

Date: 17.09.2021

N.B.:

For The Tata Power Company Limited H. M. Mistry

By order of the Board

Munjaji Dhuma Company Secretary & Compliance Officer

the Chinese real estate market due to stress on one of the major property players in the country," he added.

While the markets are keenly awaiting at the following meet-

Head of Research at

metal, basic materials, realty, power and utiliclosed with gains.

plunged as much as 1.84%.

Hang Seng ended over 3% lower, dragged by Evergrande which plummeted to more than 10-year lows. Bourses in China, Japan and South Korea were closed for holidays.

 The Share Transfer Book and Register of members of the Corporation will be closed from 07.10.2021 to 22.10.2021 (both days inclusive). Shareholders are mid-session deals. A member entitled to attend and vote at the Meeting is entitled to appoint a proxy to

All eyes are on the US Federal Reserve's policy meeting beginning Tuesday. A total of 16 central banks are slated to hold meetings this week, including

For Britannia Industries Limited

T.V. Thulsidass

Company Secretary

From the Front Page

Meanwhile, international oil benchmark Brent crude fell 1.92% to \$73.89 perbarrel.

close at 73.74 against the US dollar on Monday, tracking a strong American currency in the overseas market.

## valued at \$1.84 bn

"With the latest investment, CARS24 will expand its global presence as well as further build its cars, bikes and financing business in India, while continuing to invest in technology that delivers the best customer experience possible," the statement said. CARS24 has clocked more than 13

million monthly traffic and over 4 lakh

transactions till date. It has also procured a non-banking financial company (NBFC) license and launched consumer lending business with CARS24 Financial Services and two-wheeler segment, BIKES24.

Exor Seeds, DST Global, Kingsway Capital, Unbound, Moore Strategic Ventures and KCK. The company has previously raised

November last year. Vikram Chopra, co-founder and CEO of CARS24 said the six-year old company has closed "its largest round of funding to date".

"Traditionally, car selling or buying

have been a tiresome process, and only 2 of 100 people own cars in India. Howsafe and transparent,"he said.

bikes and financing business in India while venturing into new overseas geographies this year, he added. The funding comes just months

after CARS24's expansion into the UAE

and Australian markets. The company has already sold over 1,000 cars in the UAE since the launch of its operations in April this year. CARS24 also officially announced its

launch with a new campaign last week in Australia. Rahul Mehta, Managing Partner at

front of transforming the way consumers buy and sell cars by providing a unique end-to-end digital shopping and transaction experience. "They have emerged as the undis-

puted leader in the used car space in India and early traction in international markets is exceeding expectations. We love backing founders who are bold and ambitious thinkers and couldn't

be more excited to enter the second innings of our long-lasting partnership with CARS24, Mehta added.

Munish Varma, managing partner at SoftBank Investment Advisers, said CARS24 is building a data-enabled tech platform that is organising the fragmented used car market in India.

# fresh bids for

mentation of the resolution plan is not feasible since the same is not consistent with the observations made by the adjudicating authority (NCLT) and appellate tribunal and considering the totality of the fact emerging in the present case,' the SBI petition said. The SBI's plea is basically in

response to a petition filed by dissenting lender, Bank of Maharashtra, which has challenged the NCLT ruling in the NCLAT. The NCLAT had on July 19

stayed Twin Star Technologies winning bid for Videocon Industries on an appeal filed by dissenting creditors, Bank of Maharashtra and IFCI. Both the lenders were unhappy with the value being realised through the resolution plan. Prior to it, though the Mum-

bai bench of the National Company Law Tribunal had on June 8 approved the resolution plan of Twin Star Technologies, it had observed that the firm was "paying almost nothing" as the amount offered is only 4.15% of the total outstanding claim. It had noted that the haircut for all the creditors is 95.85% and suggested to both the committee of creditors and the successful applicant to increase the payout.

Insolvency and Bankruptcy Board of India to see whether confidentiality was maintained during the corporate insolvency resolution process as Twin Star's bid was very close to the liquidation value, which was meant to be confidential.

prospective bidder is required to note that the sale shall be at the sole discretion of the Liquidator, basis review of the credentials of the prospective pidder, and shall be as per the terms and conditions laid down in the Process Document, this Public Announcement, the Insolvency and Bankruptcy Code, 2016 ("Code"), the relevant regulations thereunder. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process therein, without giving reasons, at any time without assigning any reason or assuming any liability or costs. Any such amendment in the invitation, including the aforementioned timelines, shall be notified on the website of the Corporate Debtor Mr. Pankai Dhanuka,

ing a small pause, largely driven by nervousness in the global markets," said Milind Muchhala, executive director, Julius Baer.

"Two key factors playing on the minds of global investors include the upcoming Fed meeting and the uncertainty building up in

Markets reel ahead

of US Fed meeting

"Indian markets finally seem to be tak-

clarity on Fed's taper plans in terms of timelines and quantum, we believe it may give an advance notice on tapering in this week's meeting, followed by a formal announcement ing in November, he stated. Ranganathan,

LKP Securities, said, "As global markets corrected fearing the contagion around the Chinese developer, risk aversion was seen across markets. Barring the FMCG pack, the market breadth was extremely weak with sectoral indices trading in the red." Sectorally, BSE

ties indices tanked up to 7.19%, while FMCG Broader BSE midcap and smallcap indices

Elsewhere in Asia,

Stock exchanges in Europe were also trading with steep losses in

BRITANNIA

For and on behalf of the Board

MANAGING DIRECTOR

#### **BRITANNIA INDUSTRIES LIMITED** (Corporate Identity Number: L15412WB1918PLC002964) Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017. Phone: +91 33 22872439/2057 Fax: +91 33 22872501

Website: www.britannia.co.in; E-mail id:investorrelations@britindia.com

Any person who has a claim in respect of the said securities should lodge such claim with the company at its Registered Office

NOTICE NOTICE is hereby given that the certificates for the under mentioned securities of the company has/have been lost or misplaced and the shareholders of the said securities has/have been applied to the Company to issue duplicate share certificate(s).

Folio No.	Name of the shareholder	Face value	Certificate No.	Distinctive Nos.	No. of EquityShare
D007372	Devina Khanna jointly with Kanchan Khanna	Re.1/- each	223216	235444675 - 235453674	9,000
R007002	Raseshwari Mukherjee jointly with Pranab Kumar Mukherjee	Re.1/- each	225786	239319441 - 239320530	1,090

within 15 days from this date, else the Company will proceed to issue duplicate certificate(s) without further intimation.

Place: Bangalore Date: 20" September, 2021

Name of the corporate debtor

Mode of Sale

including submission of EOI.

Maharashtra, 400013.

Date: 21 September, 2021

timelines and EMD participating

Date of incorporation of corporate debtor

**PUBLIC ANNOUNCEMENT FOR E- AUCTION** LANCO KONDAPALLI POWER LIMITED (IN LIQUIDATION)

(Under Regulation 32 and 33 and Schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) NOTICE is hereby given to public at large for inviting Bids from interested Bidders in connection with the e-auction to be held by the Liquidator of Lanco Kondapalli Power Limited, in liquidation ("LKPL"/"Company"/"Corporate Debtor"), as per details mentioned in the table below. The E-auction Process shall take place through online E-auction Agency, Augeo Asset Management Pvt Itd on 21-10-2021 or such other later date as may be intimated to the registered Bidders by the Liquidator. This Public Announcement for e auction is being issued in furtherance to the Public Announcement dated 28-06-2021 and any additional orrigendum, information, clarification issued from time to time whether through public advertisement, on the website of the Corporate Debtor or otherwise. RELEVANT PARTICULARS

Lanco Kondapalli Power Limited

August 21, 1995

Authority under which corporate debtor is incorporated/registered Corporate identity number of corporate debtor U40101TG1995PLC021459 Registered and Corporate Office: Plot no. 4, Software Units Layout, Address of the registered office of corporate debtor HITEC City, Madhapur, Hyderabad 500 081, Telangana, India Liquidation commencement date of the corporate debtor April 16, 2021 and Order uploaded on Website on April 23, 2021 Name, address, email address, and the registration number of N Name: Pankaj Dhanuka Registration Number: IBBI/IPA-001/IPP01205/2018-2019/11911 Correspondence Address: Deloitte India Insolvency Professionals LLP, 27th Floor, Tower 3, One International Centre, Senapati Bapat Marg, Mumbai 400013. Email ID: inlancokpl@deloitte.com Date and time of E-Auction Auction Start Date & Time: 21-10-2021 @ 12:00 hours. Auction End Date & Time: 21-10-2021 @ 18:00 hours Bidders are requested to check the website of the company at (www.lancogroup.com) for any further updates on date and time Auction Platform Details Bidders are requested to check the website of the company at www.lancogroup.com) for details on auction platform Manner of obtaining process document The detailed terms and conditions of the E-auction Process are set out in the Process Document, which can be obtained by the Bidders as per the terms and conditions set out in the detailed invitation to submit expression of interest available at the Company website (www.lancogroup.com) Manner of Submitting Bid The Bids will be conducted through E-auction. The manner of the conduct of the

Bid during the open window. Reserve Price (Amt in INR crores) Category B Particulars Category Category Category B A- Company Phase- I as B- Assets Assets of Going Going of Phase -III Phase- III concern Concern in parcel In parcel 132.14 119.93 Eligibility Criteria and other details As set out in the detailed invitation to submit expression of interest

the e-auction expression of interest Last date for submission of EOI, EMD and any related supporting documents shall be 11-10-2021. Public is requested to check the website of the company at (www.lancogroup.com) for any further update on date. The auction will be conducted as per the provisions of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. The

Liquidator of Lanco Kondapalli Power Limited Registration Number: IBBI/IPA-001/IP/P-01205/2018-2019/11911

Address: Deloitte India Insolvency Professionals LLP, One International Center, 27th Floor, Tower 3, Senapati Bapat Marg, Elphinstone (W), Mumbai

New Delhi

E-auction process is as set out in the Process Document which can be obtained

expression of interest uploaded on the Company website (www.lancogroup.com)

as per the terms and conditions set out in the detailed invitation to submit

The mode of sale is an open e-auction where Bidders can view the highest

uploaded on the Company website and in the Process Document which can

be obtained as per the terms set out in the detailed invitation to submit

those in the UK and Japan.

The Indian rupee skidded 26 paise to

# CARS24 now

It is backed by marquee investors like Sequoia India, SoftBank, Falcon Edge,

close to \$400 million, including \$200 million in series E round announced in

ever, over the last six years, we have been working continuously towards fulfilling the dreams of many Indians to own a car by transforming the customer's journev-'the CARS24 way'that is hassle-free, With this investment, CARS24 will continue to penetrate into existing car,

DST Global, said CARS24 is at the fore-

## Lenders seek Videocon

"Proceedings with the imple-

The NCLT had also asked the

financialexp.epap.in

#### भारत होटल्स लिमिटेड

( सीआईएन : U74899DL1981PLC011274 ) पंजीकत कार्यालय : बाराखम्भा लेन, नई दिल्ली-110001 दरभाष : 91-1144447777, फैक्स : 91-11-44441234, ई-मेल : corporate@thelalitcom, वेबसाइट : www.thelalit.com

शेयरधारकों हेत् सूचना

जारी कोविड-19 महामारी के कारण, कॉर्पोरेट मामले मंत्रालय ने अपने साधारण परिपत्रों के माध्यम से वर्ष 2021 में वार्षिक आम बैठक (एजीएम) संचालित करने के लिए कम्पनियों को वीडियो कांफ्रेंसिं वीसी)/अन्य ऑडियो विजअल साधनों (ओएवीएम) द्वारा संचालित करने की अनमति दी है। कम्पनियों को कम्पनी या डिपॉजिटरी के साथ पंजीकृत ई-मेल के माध्यम से शेयरधारकों के पास वित्तीय विवरण सहित एजीएम की सचना तथा वार्षिक रिपोर्ट भेजने की भी अनमति दी गयी है।

कथित परिपत्रों के अनुपालन में. इस वर्ष भारत होटल्स लिमिटेड की एजीएम वीसी के माध्यम से आयोजित की जायेगी और वित्तीय विवरणों सहित एजीएम की सुचना तथा वार्षिक रिपोर्ट शेयरधारकों के पास उनके पंजीकत ई-मेल पते पर केवल ई-मेल द्वारा भेज दी जायेगी।

वे सभी शेयरधारक जिन्होंने अपने ई-मेल पते आरटीए/डिपॉजिटरी के साथ पंजीकृत नहीं कराये हैं वे इसे शीघ्र पंजीकृत करा लें। शेयरधारक अपने ई-मेल पते लिंक : https://ris.kfintech.com/clintser vices/mobilereg/mobileemailreg.aspx पर क्लिक करके अस्थायी रूप से प्रस्तत कर सकते हैं। कम्पनी महामारी की स्थिति के कारण 30 सितम्बर, 2021 से पूर्व एजीएम आयोजित करने में असमर्थ है। एमसीए ने एजीएम की तिथि 30 दिसम्बर, 2021 तक विस्तारित करने की स्वीकृति दे दी है। निर्णय हो जाने पर शेयरधारकों को एजीएम के विषय में सचित कर दिया जायेगा। वित्तीय विवरणों सहित एजीएम की सचन तथा वार्षिक रिपोर्ट कम्पनी की वेबसाइट www.thelalit.com पर भी उपलब्ध होगी।

यदि आप कोई पछताछ करना चाहते हैं तो आरटीए केफिन टेक्नोलॉजीज प्रा.लि. पास einward.ris@kfintech.com पर या कम्पनी के पास bhlshare@thelalit.com पर मेल भेज

कृते भारत होटल्स लिमिटेड

तिथि : 30 सितम्बर, 2021 स्थान : नई दिल्ली

(हिमांशु पाण्डेय) कम्पनी सचिव एवं हेड-लीगल एम.नं. एसीएस-1353

Hero

हीरो मोटोकॉर्प लिमिटेड पंजीकृत कार्यालय: द ग्रैंड प्लाजा, प्लॉट नंबर 2, नेल्सन मंडेला रोड, वसंत कुंज - फेज- ॥, नई दिल्ली - 110070 सीआईएन: L35911DL1984PLC017354 | फोन: 011-46044220 फैक्स: 011-46044399 | ई-मेल: secretarialho@heromotocorp.com वेबसाइट: www.heromotocorp.com

डप्लीकेट शेयर प्रमाणपत्र जारी करने के लिए सार्वजनिक सुचना

आम जनता के सदस्यों और हीरो मोटोकॉर्प लिमिटेड ('कंपनी') के मौजदा शेयरधारकों को एतदारा सुचित किया जाता है कि मूल शेयर प्रमाणपत्र (जिसका विवरण नीचे दिया गया है) चोरी हो गए हैं / नहीं मिले हैं / गुम हो गए हैं, ऐसी सूचना संबंधित शेयरधारकों से इस संबंध मे प्राप्त हुई हैं। कंपनी उनके पक्ष में मूल शेयर प्रमाणपत्रों (अर्कित मूल्य रू. 2/-) के एवज में डुप्लीकेट शेयर प्रमाणपत्र जारी करने का दराटा रखती है

फोलियो नं.	शेयरधारकों का नाम	अंकित मूल्य	डिसटिन्कटिव नं.	प्रमाणपत्र संख्या	शेयरो की संख्या
HML0066199	ममता तेजपाल करिया तेजपाल मुलजी करिया	₹.10/-	12481565 -12481574	190015	10
HML0096972	आत्माराम एच शेनॉय	₹.10/-	14971993-14972012 18579295 -18579299	159332 254916	20 05
HML0051430	मेहता मोतीलाल देओराज	रु.10/-	2585816 -2585865 20667988 -20668037 20668038 -20668049	51726 334841 334842	50 50 12
HML0079141	कृष्ण गोपाल धानुका	₹. 2/-	47070421-47070790	512944	370
HML0046069	विभा अग्रवाला	<b>হ.10/-</b>	2316116 - 2316165 12345058 - 12345077 16137533 - 16137542 16137543 - 16137547 16137548 - 16137549 20593009 - 20593058 20593059 - 20593095	46332 132737 221157 221158 221159 332690 332691	50 20 10 05 02 50 37
		₹. 2/-	45493061 -45493930	530772	870

किसी भी व्यक्ति को अगर कंपनी द्वारा डुप्लीकेट शेयर प्रमाणपत्र जारी करने से आपत्ति है तो इस सूचना के प्रकाशन की तारीख से 7 दिनों के भीतर लिखित में कंपनी के 'सचिवीय डिपॉटमेंट' को प्रस्तुत करते हुए कंपनी के पंजीकृत कार्यालय पर या ई-मेल secretarialho@heromotocorp.com पर भेजें। इस बीच, जनता के सदस्यों को ऊपर उल्लेखित शेयर प्रमाणपत्रों में निवेश करने के खिलाफ आगाह

स्थान : नई दिल्ली दिनांक : 20.09.2021

नीरजा शर्मा कंपनी सचिव एवं मख्य अनपालन अधिकारी

कृते हीरो मोटोकॉर्प लिमिटेड

As per instruction of my client M/s. TDI Infrastructure Ltd., Corporate Office-

Mahindra Towers 2A, 2nd Floor BhikajiCama Place, New Delhi-110066, had made allotment of Residential Flats in the project namely KINGSBURY FLATS, TDI City, KundliSonepat Haryana, against the advance registration, and upon signing of Company's application forms containing terms and conditions of the allotment.

As per the records maintained by the Company, the following Allottees have not accepted the possession of the Residential Flat allotted to them, despite several reminders /written communications.

Therefore, by virtue of this notice, the Allottees whose name are listed hereinafter are hereby called upon to visit the company office and pay their balance amount as applicable and take the possession of their flat within 30 days from the date of this notice.

Please be advised that if such request is not received within 30 days, the allotment shall stand cancelled without further intimation and the concerned Allottee shall have no right, title, or interest whatsoever on the said unit and the refund shall be processed as per company policy.

The general public is hereby advised not to deal with such Allottees for the said flat/s, if so, it shall be at their own risk and consequences, with no liability of the company.

Place: Delhi

Date: 20-09-2021

**Sidharth Arora** Advocate Enrollnment: D/2739/2009 Office Add.: A-219, LGF, Deffence Colony, New Delhi-110024 • Mobile: 9811183806

St. 90	/	N	
SI.No.	Customer ID.	Client Name.	Unit no.
1.	KFL/10241/05-06	Mrs. ASHA PAUL	C1-0503
2.	KFL/10517/05-06	Mr. RISHI PAUL	D1-0503
3.	KFL/10593/05-06	Mr. RAHUL PAUL Mrs. VEENA GUPTA	D2-0502
4. 5	KFL/14725/05-06 KFL/11656/05-06	Mrs. INDRAWATI	D5-1301 E1-0501
6	KFL/17550/09-10	Mrs SEEMA GUPTA	E2-1101
7	KFL/12241/05-06	Mrs. VANDANA SONI	E3-0702
8	KFL/11746/05-06	Mrs. MEENA AGARWAL	G2-0901
9	KFL/10809/05-06	Mr. YASH PAL BHATIA	G3-0203
10	KFL/11842/05-06	Mr. SANJAY GUPTA	G3-1104
11	KFL/13371/05-06	Mr. JAS RAM SINGH	G5-0104
12	KFL/11081/05-06	Mr. GAGANDEEP SINGH	H1-0104
13 14	KFL/10245/05-06	Mr. SANJEEV NARANG	H2-0402
15	KFL/12198/05-06 KFL/17932/11-12	Mr. RAJIV KAUSHIK Miss CHAYAN SUNEJA	H2-0601 H2-0901
16	KFL/17935/11-12	Miss CHETNA SUNEJA	H2-0902
17	KFL/11983/06-07	Mr. RAM PARKASH BHUTANI	H3-0701
18	KFL/10044/05-06	Mr. ROOP KISHORE TULI	H5-0804
19	KFL/12966/05-06	Mrs. ANITA LALIT KUMAR	J1-1104
20	KFL/16899/05-06	Mr. TARUN BATRA	J3-0102
21	KFL/17340/06-07	Mr. SABHA RAJ VERMA	K1-1102
22 23	KFL/12678/05-06	Mr. GIREESH SHARMA	K4-0103
24	KFL/15667/05-06 KFL/11429/05-06	Mrs SEEMA GUPTA Mr. VIVEK MAINI	K4-0503 K4-0803
25	KFL/17371/05-06	Mr. MANOJ KUMAR GULATI	R1-0302
26	KFL/11759/06-07	Mr. SANDEEP CHAUHAN	R1-0604
27	KFL/10777/05-06	Mr. SUDHIR KUMAR KHEMKA	R1-0901
28	KFL/10780/05-06	Mr. SUDHIR KUMAR KHEMKA	R1-0902
29	KFL/10211/05-06	Mrs. JYOTI ARORA	R2-0502
30	KFL/16121/05-06	Mr. AMRIK GAMBHIR	R2-0503
31 32	KFL/13385/05-06	Mr. SUNIL PRABHA RELAN	S1-0203
33	KFL/12118/06-07 KFL/12364/05-06	Mrs. SONIA RANI Mr. KRISHAN LAL RELAN	S2-0503 S2-0701
34	KFL/10918/05-06	Mr. KANTI PRASAD GUPTA	S2-0701
35	KFL/10429/05-06	Mrs. DARSHNA RANI	S2-1201
36	KFL/18041/19-20	MRS. NEENA ANAND	S2-1202
37	KFL/17360/06-07	Mrs. BABITA SHARMA	S2-1204
38	KFL/14743/06-07	Mr. PRATEEK RUSTAGI	S3-0302
39	KFL/12176/05-06	Mr. LOKESH SHARMA	S3-0402
40 41	KFL/16072/06-07 KFL/10448/05-06	Mr. RAKESH KUMAR JAIN Mr. RAKESH SAINI	S3-1002 S4-0203
42	KFL/15279/05-06	Mr. SUSHIL KUMAR	S4-0203 S4-0401
43	KFL/13823/06-07	Mrs. MADHU JAIN	S4-1003
44	KFL/13324/06-07	Mr. ASHU GOEL	S4-1101
45	KFL/17921/11-12	Mr. YASH PAL GROVER	U1-0202
46	KFL/14493/05-06	Mrs. SHIKHA GROVER	U1-1002
47	KFL/10038/05-06	Mr. MOHAN LAL AGGARWAL	U1-1102
48	KFL/17978/12-13	Mr. PARVESH Mrs. NIRMALA GUPTA	U2-1104
49 50	KFL/10935/05-06 KFL/10937/05-06	Mrs. URMILA RANI JINDAL	U3-0704 U3-0804
51	KFL/13284/06-07	Mr. ASHOK KUMAR JAIN	U4-0102
52	KFL/12924/06-07	Mr. KAMALJIT SINGH MAVI	U5-0903
53	KFL/16845/06-07	Mr. GURDEEP SINGH	V1-0101
54	KFL/17810/11-12	Mrs. CHARU OBEROI	V1-0302
55	KFL/17297/06-07	Miss SYED MUBEENA	V1-0404
56	KFL/14974/06-07	Mrs. SUSHMA SINGHANIA	V1-0601
57 58	KFL/12351/05-06 KFL/11373/05-06	Mr. PARDEEP Mr. MAHINDER SINGH	V1-0603 V1-0704
59	KFL/11373/05-06 KFL/17202/06-07	Mrs. ASHA JAIN	V1-0704 V1-1202
60	KFL/11482/05-06	Mrs. NISHA KUMARI	V1-1202
61	KFL/14576/05-06	Mr. B.K. AGGARWAL	V2-0304
62	KFL/15353/05-06	Mr. PANKAJ NAGPAL	V2-0902
63	KFL/17952/11-12	Miss. USHA ARORA	V2-1002
64	KFL/11897/06-07	Mr. TARUN BATRA	V2-1204
65 66	KFL/17920/11-12 KFL/17828/05-06	Mr. JITENDER PAL SINGH TALWAR M/S. BHUVAN DEVELOPERS P. LTD.	V3-0504 V3-0904
67	KFL/17828/05-06 KFL/13926/05-06	Mr. BAJRANG LAL BANSAL (HUF)	V3-0904 V3-1102
68	KFL/14929/06-07	Mrs. SAROJ KASHYAP	V3-1102
69	KFL/15179/06-07	Mr. SHEKHAR GUPTA	V4-0601
70	KFL/11496/06-07	M/s SANDEEP SINGH	V4-0702
71	KFL/10479/05-06	Mr. ARUN KUMAR GUPTA	V4-0804
72 73	KFL/14708/06-07 KFL/14252/06-07	Mr. ARUN KUMAR GUPTA Mr. PUNEET KUKREJA	V4-0903 V4-0904
74	KFL/14252/06-07 KFL/17957/12-13	Mrs. KRISHNA KUMARI AGGARWAL	V4-0904 V4-1204
75	KFL/14005/05-06	Mr. MANJOT SINGH	W3-1204
76	KFL/18050/20-21	Om Prakash Gupta	W3-1203
77	KFL/17430/08-09	Mr SANJEEV GÜPTA.	W5-0301
78	KFL/17431/08-09	Mr. SANJAY GUPTA	W5-0403
79	KFL/13829/06-07	Mr. ASHOK SINGHAL	W5-0801
80	KFL/16426/06-07	M/s NEW INDIA DETERGENTS LTD.	W6-0804
81 82	KFL/16439/06-07 KFL/14905/06-07	Mrs. SHWETA SINGHAL Mrs. DIMPLE SHARMA	W7-0304 W7-0703
83	KFL/14905/06-07 KFL/15468/06-07	Mrs. ARCHANA SINGHAL	W7-0703 W7-0802
84	KFL/13406/06-07 KFL/13077/06-07	Mr. SACHIN SHARMA	W7-0802 W7-0903
85	KFL/12175/05-06	Mrs. ANITA BHARTI	W8-0203
86	KFL/12515/05-06	Mrs. MEENAKSHI SURI	W8-1204
87	KFL/14928/05-06	Mr. MRIGINDER SINGH	Y2-0603
88	KFL/10726/05-06	Mrs. ANJANA MAHAWAR	Z1-0203
89	KFL/11536/06-07	Mr. VIVEK BHATIA	Z1-0803

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for information purpose only.

# JM FINANCIAL JM FINANCIAL PRODUCTS LIMITED

JM Financial Products Limited (our "Company") was originally incorporated at Mumbai, Maharashtra as a private limited company on July 10, 1984 under the provisions of the Companies Act, 1956 with registration number 33397 of 1984 and with the name "J.M Lease Consultants Private Limited". By virtue of section 43A of the Companies Act, 1956 our Company became a deemed public company with the name "J.M Lease Consultants Limited" and received a certificate of incorporation dated July 15, 1992 from the Registrar of Companies, Mumbai, Maharashtra, Our Company further became a private limited company with effect from August 17, 2001, Subsequently, by way of a fresh certificate of incorporation dated June 10, 2005 issued by the Registrar of Companies, Mumbai, Maharashtra, our Company's name was changed to "JM Financial Products Private Limited". Our Company was converted into a public limited company with the name "JM Financial Products Limited" and received a fresh certificate of incorporation consequent to change in status on June 28, 2010 from the Registrar of Companies, Mumbai, Maharashtra, Our Company is a Systemically Important Non-Deposit taking Non-Banking Financial Company (NBFC-ND-SI), registered with the Reserve Bank of India under Section 45 IA of the RBI Act, 1934, bearing registration no. B - 13.00178 dated March 2, 1998. For further details regarding changes to the name and registered office of our Company, see "History and Other Corporate Matters" on page 112 of the Shelf Prospectus.

> Corporate Identity Number: U74140MH1984PLC033397; PAN: AAACJ1236G; Registered and Corporate Office: 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai, Maharashtra 400 025, India;

Tel: (+91 022) 6630 3030: Fax: (+91 022) 6630 3223: Website: www.imfinancialproducts.com: Email: investorrelations.products@imfl.com Company Secretary & Compliance Officer: Rupesh Samani; Tel: (+91 22) 6630 3030; Email: investorrelations.products@jmfl.com;

Chief Financial Officer: Nishit Shah; Tel: (+91 22) 6630 3030; Email: nishit.shah@jmfl.com;

Statutory Auditor: M/s. Khimji Kunverji & Co. LLP, Address: Sunshine Tower, Level 19, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013. Tel: (+91 22) 6143 7333; Fax: (+91 22) 6143 7300; Website: www.kkcllp.in; Email: vinit@kkcllp.in; Contact Person: Vinit Jain.

PUBLIC ISSUE BY JM FINANCIAL PRODUCTS LIMITED, (THE "COMPANY" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT UP TO ₹100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 400 CRORE, AGGREGATING UPTO ₹ 500 CRORE ("TRANCHE I ISSUE LIMIT") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1.500 CRORE ("SHELF LIMIT"), HEREINAFTER REFERRED TO AS THE "TRANCHE I ISSUE". THE NCDs WILL BE ISSUED ON TERMS AND CONDITIONS (INCLUDING TRANCHE SIZE) AS SET OUT IN THE TRANCHE I PROSPECTUS DATED SEPTEMBER 16, 2021 ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 16, 2021 ("SHELF PROSPECTUS") (COLLECTIVELY, THE "PROSPECTUS" OR THE "OFFER DOCUMENTS") FILED WITH THE BSE LIMITED, SECURITIES AND EXCHANGE BOARD OF INDIA AND REGISTRAR OF COMPANIES, MUMBAI, MAHARASHTRA. THE TRANCHE I ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021.

Credit Rating: [ICRA] AA/(Stable) by ICRA Limited and CRISIL AA/Stable by CRISIL Ratings Limited

### TRANCHE I ISSUE PROGRAMME\*

## TRANCHE I ISSUE OPENS ON SEPTEMBER 23, 2021 TRANCHE I ISSUE CLOSES ON OCTOBER 14, 2021

\*The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated in the Tranche I Prospectus, except that the Tranche I Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company ("Board") or the NCD Public Issue Committee of the Board of Directors of the Company. In the event of such an early closure of or extension of the Tranche I Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all the newspapers in which pre-Issue advertisement for opening or closure of the Tranche I Issue have been given, on or before such earlier date of the closure or extended date of the Tranche I Issue, in terms of Schedule V of the SEBINCS Regulations. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. Applications Forms for the Tranche I Issue Will be accepted only from 10:00 a.m., till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Tranche I Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3.00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Tranche I Issue Closing Date. For further details, see "Issue Related Information" on page 54 of the Tranche I Prospectus.

Our Promoter is JM Financial Limited; Tel: (+91 22) 6630 3030; Website: www.jmfl.com; Email: ecommunication@jmfl.com; For further details refer to the chapter "Our Promoter" on page 133 of the Shelf Prospectus.

The following are the terms of Secured NCDs pursuant to the Shelf Prospectus and Tranche I Prospectus:

Series		п	III	IV***	
Interest type	Floating**	Fixed	Fixed	Fixed	
Frequency of Interest Payment*	Annual	Annual	Monthly	Annual	
Minimum Application	₹ 10,000 (10 NCDs) across all Series collectively				
In multiples of thereafter (₹)	₹ 1,000 (1 NCD)				
Face Value / Issue Price (₹. / NCD)	₹ 1,000 (1 NCD)				
Tenor	39 months	60 months	60 months	100 months	
Coupon (% per cent.) for all categories of NCH Holders	91-day T-bill* + 315 bps spread	8.20%	7.91%	8.30%	
Effective Yield for all categories of NCD Holders	1/2/	8.19%	8.20%	8.30%	
Amount (₹ / NCD) on Maturity for all categories of NCD Holders	1,000.00	1,000.00	1,000.00	1,000.00	
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	39 months	60 months	60 months	100 months	
	AV AV AV AV				

Put and Call Option Not applicable \* T-bill refers to 3-month T-Bill Rate published by the Financial Benchmarks India Pvt. Ltd. ("FBIL") on their website http://www.fbil.org.in/ in the "T-Bill Curve" sub-menu under the main tab or main menu "Money Market/ Interest Rates" or on any other such part of the respective website of FBIL as may be reorganized from time to time. For more details about the Series I NCDs, please see "Additional terms specific to Series I NCDs" on page 60 of the Tranche I Prospectus.

\*\* The Coupon for Series I NCDs will depend on the movement of the T-bill rate. Actual coupon shall be derived by adding spread of 315 basis points to the reference 91DayT-Bill Benchmark i.e. simple average (rounded off to two decimal after zero) of the 91Day T-Bill Rate published by FBIL for last 10 working days prior to the respective Benchmark Determination Date

\*\*For the purpose of Series I NCDs, the cash flows shall change in accordance with change in reference 91DayT-Bill Benchmark.

\*\* The Floating Coupon to be rounded upto 2 decimals.

\*\*\*The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

# With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. With respect to Series where interest is to be paid on a monthly basis, relevant interest will be calculated from the first day of every month during the tenor of such NCDs, and paid on the first day of every subsequent month. For the first interest payment for NCDs where interest is to be paid on a monthly basis, interest from the Deemed Date of Allotment till the last day of the subsequent month next to that subsequent month. The last interest payment will be made at the time of redemption of the NCDs.

ASBA\* Simple, Safe, Smart way of Application

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues from October 1, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors.

Bidders are required to ensure that the bank account used for bidding is linked to their PAN

₹ 2,00 000, applying through Designated Intermediaries, SCBSs or through the BSE Direct Appl/NSEgoBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 79 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Tranche I Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021. INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY

UPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value

AND OTHER CORPORATE MATTERS' on page 112 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 409 of the Shelf Prospectus and page 113 of the Tranche I Prospectus. LIABILITY OF MEMBERS: Limited by shares AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE TRANCHE I PROSPECTUS: The Authorised Share Capital of the Company is ₹ 12,00,00,00,000.0 divided into 1,10,00,00,000.0 Equity Shares of face value

of ₹10 each and 10,00,00,000 Preference Shares of face value of ₹10 each. The issued, subscribed and paid up share capital of the Company is ₹5,44,50,00,000 Equity Shares of face value of ₹10 each. For further information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 52 of the Tranche I Prospectus NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Mr. Nimesh Kampani and Mr. S Ananthraman

who were alloted 10 Equity Shares each at the time of incorporation of the Company aggregating to 20 Equity Shares of face value of ₹ 10 each. LISTING: The NCDs offered through the Tranche I Prospectus read with Shelf Prospectus are proposed to be listed on BSE Limited ("BSE"). For the purposes of the Issue, BSE shall be the Designated Stock Exchange. Our Company has received an 'inprinciple approval from BSE vide their letter no. DCS/BM/PI-BOND/012/21-22 dated September 14, 2021.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or

completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited. DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by JM Financial Products Limited, Lead Managers, etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any

of the contents of the Shelf and Tranche I Prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL. DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated March 2, 1998 issued by the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company. CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated [ICRA]AA/ Stable by ICRA Limited for an amount of up to ₹3,850 crore vide its letter dated August 30, 2021 read with its rating rationale released on July 16, 2021 and have been rated

CRISIL AA/ Stable by CRISIL Ratings Limited for an amount up to ₹ 3,751.35 crore vide its letter dated August 31, 2021 read with its rating of the NCDs by ICRA Limited and CRISIL Ratings Limited indicates high degree of safety regarding timely servicing of financial obligations. The rating provided by ICRA Limited and CRISIL Ratings Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating.

These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. Please see pages 415 to 437 of the Shelf Prospectus for rating letter and rationale for the above ratings. DISCLAIMER CLAUSE OF ICRA: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the information provided by it. While reasonable CARE has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings (CRISIL Ratings Limited (CRISIL Ratings From sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by crisil ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor, the rating is not a recommendation to invest / disinvest in any entity covered in the material and no part of the material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the material. Without Limiting the generality of the foregoing, nothing in the material is to be construed as CRISILRatings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Jm Financial Products Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the material or part thereof outside India. Current rating status and CRISIL Ratings rating criteria are available without charge to the public on the CRISIL web site, www.crisil.com. For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

GENERAL RISKS: Investment in debt securities involve a degree of risk and investors should not investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" beginning on page 12 of the Shelf Prospectus and "Material Developments" on page 298 of the Frospectus before making an investment in the Tranche I Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Shelf Prospectus have not been and will not be approved by any regulatory authority in India, including the SEBI, the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of the Shelf Prospectus and Tranche I Prospectus.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: JM Financial Products Limited, Tel: (+91 22) 6630 3030; Fax: (+91 22) 6630 3223; Lead Managers: Equirus Capital Private Limited Tel: (+91 22) 4332 0700, Fax: (+91 22) 4332 0750 and JM Financial Limited: Tel: (+91 22) 6630 3030, Fax: (+91 22) 6630 3030; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Shelf Prospectus and Tranche I I Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus is available on the websites of the Issuer at www.jmfinancialproducts.com, of the Lead Managers at www.equirus.com and www.jmfl.com, of BSE at www.bseindia.com of NSE and www.nseindia.com and of SEBI at www.sebi.gov.in. PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ICICI Bank Limited.

CONSORTIUM MEMBERS: Equirus Securities Private Limited, JM Financial Services Limited

5th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai, Maharashtra 400 025, India

Tel: (+91 22) 6630 3030; Fax: (+91 22) 6630 3223; Email: investorrelations.products@jmfl.com

Developments" on page 298 of the Shelf Prospectus and page 35 of the Tranche I Prospectus before making an investment in the Tranche I Issue.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus. For further details please refer to the Shelf Prospectus and Tranche I Prospectus, both dated September 16, 2021. LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE



Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 Tel: (+91 22) 4332 0700; Fax: (+91 22) 4332 0750 Email: jmfpl.ncd@equirus.com Investor Grievance Email: investorsgrievance@equirus.com

Website: www.equirus.com Contact person: Mr. Ankit Jain Compliance Officer: Mr. Parth Pankhaniya SEBI Registration No: INM000011286

Mr. Rupesh Samani

JM FINANCIAL

JM Financial Limited\*\*\* 7th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Tel: (+91 22) 6630 3030; Fax: (+91 22) 6630 3330

Email: JMFPL.bondissue2021@jmfl.com Investor Grievance Email: grievance.ibd@jmfl.com Website: www.jmfl.com

Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM000010361

MFINTECH KFin Technologies Private Limited

(Formerly known as Karvy Fintech Private Limited) Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India. Tel: (+91 40) 6716 2222; Fax: +91-40-23431551

Email: jmfpl.ncdipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

**DEBENTURE TRUSTEE\*\*** (T) IDBI trustee **IDBI Trusteeship Services Ltd** 

IDBI Trusteeship Services Limited\*\* Asian Building, Ground Floor, 17, R. Kamani Marg. Ballard Estate, Mumbai 400 001 Tel: (+91 22) 4080 7000; Fax: (+91 22) 6631 1776 / 4080 7080

Email: itsl@idbitrustee.com; rmitra@idbitrustee.com; sumedh@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com

Contact Person: Mr. Ritobrata Mitra / Mr. Jatin Bhat /

Mr. Sumedh Vaidva SEBI Registration No.: IND000000460

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as

\*\*IDBI Trusteeship Services Limited under Regulation 8 of the SEBI NCS Regulations has by its letter dated September 1, 2021 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Offer Documents and in all the subsequent periodical communications to be sent to the holders of the Debentures issued pursuant to this Issue. For further details, please see Annexure C of the Shelf Prospectus and Annexure C of Tranche I Prospectus. \*\*In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, read with Regulation 25(3) of SEBI NCS Regulations, JM Financial Limited will be involved only in marketing of

the Issue. For further details, see "Other Regulatory and Statutory Disclosures" on page 311 of the Shelf Prospectus. DISCLAIMER: JM Financial Products Limited, subject to market conditions and other considerations, is proposing a public issue of Secured, Listed, Rated, Redeemable Non-Convertible Debentures and has filed the Shelf Prospectus dated September 16, 2021 and Tranche I Prospectus dated September 16, 2021 with the Registrar of Companies, Maharashtra, Mumbai, BSE Limited and SEBI. The Shelf Prospectus dated September 16, 2021 and Tranche I Prospectus dated September 16, 2021 are also available on our website at

www.jmfinancialproducts.com, on the website of the BSE Limited at www.bseindia.com, National Stock Exchange Limited at www.sebi.gov.in., Investors proposing to participate in the Tranche I Issue should invest only on the basis of information contained in the Shelf Prospectus dated September 16, 2021 Investors should note that investment in NCDs involves a high

degree of risk and for details relating to the same, please refer to the Shelf Prospectus dated September 16, 2021 and Tranche I Prospectus dated September 16, 2021, including the section "Risk Factors" beginning on page 12 of the Shelf Prospectus and "Material" For JM Financial Products Limited Vishal Kampani

Place: Mumbai

www.readwhere.com

Mr. PRADIP RATHI

Mr. HARPREET SINGH

MR. TARUN SHARMA

Z1-0803

Z2-0702

Z2-0703

Z2-0904

KFL/17748/11-12

KFL/15087/05-06

KFL/18046/19-20

Date: September 20, 2021









Managing Director (DIN: 00009079)